

SEAS

Scalable Biomass Energy from Marine Aquatic Sources

Marc von Keitz
Program Director, ARPA-E
marc.vonkeitz@hq.doe.gov

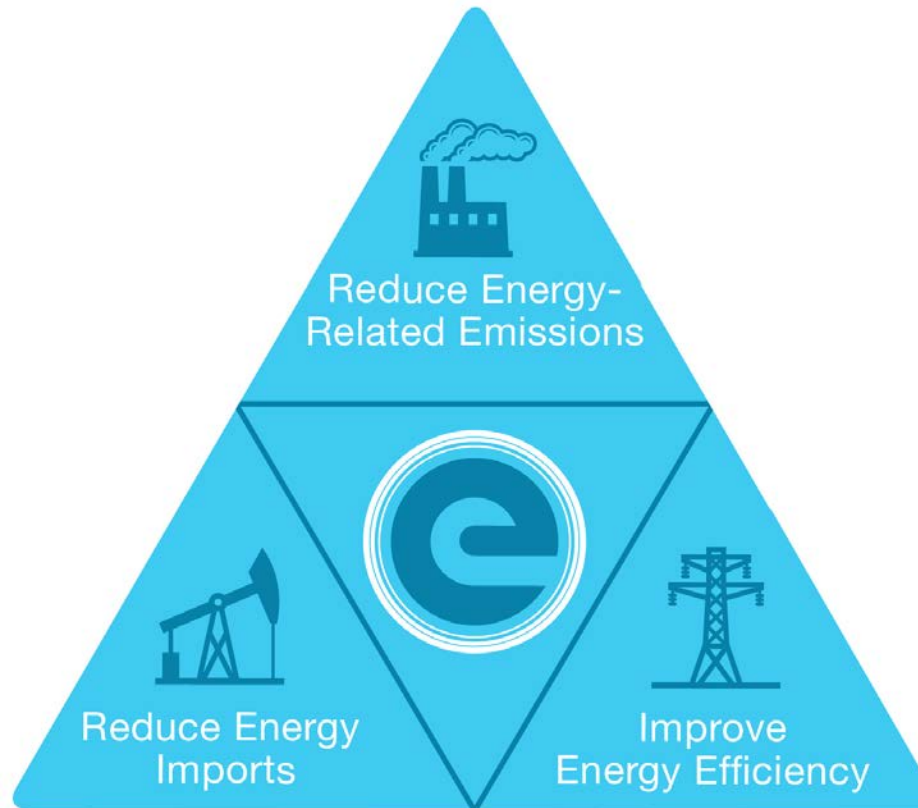
Pre-FOA Release Webinar
November 29, 2016

Outline

- ▶ ARPA-E Overview
- ▶ Program Motivation
- ▶ Program Structure
- ▶ Application Process Overview & Timeline
- ▶ Teaming

ARPA-E Mission

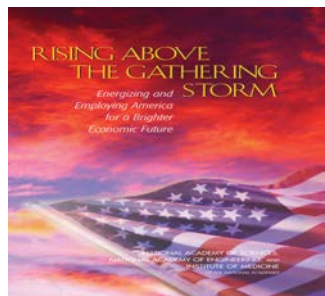
Catalyze the development of transformational,
high-impact energy technologies



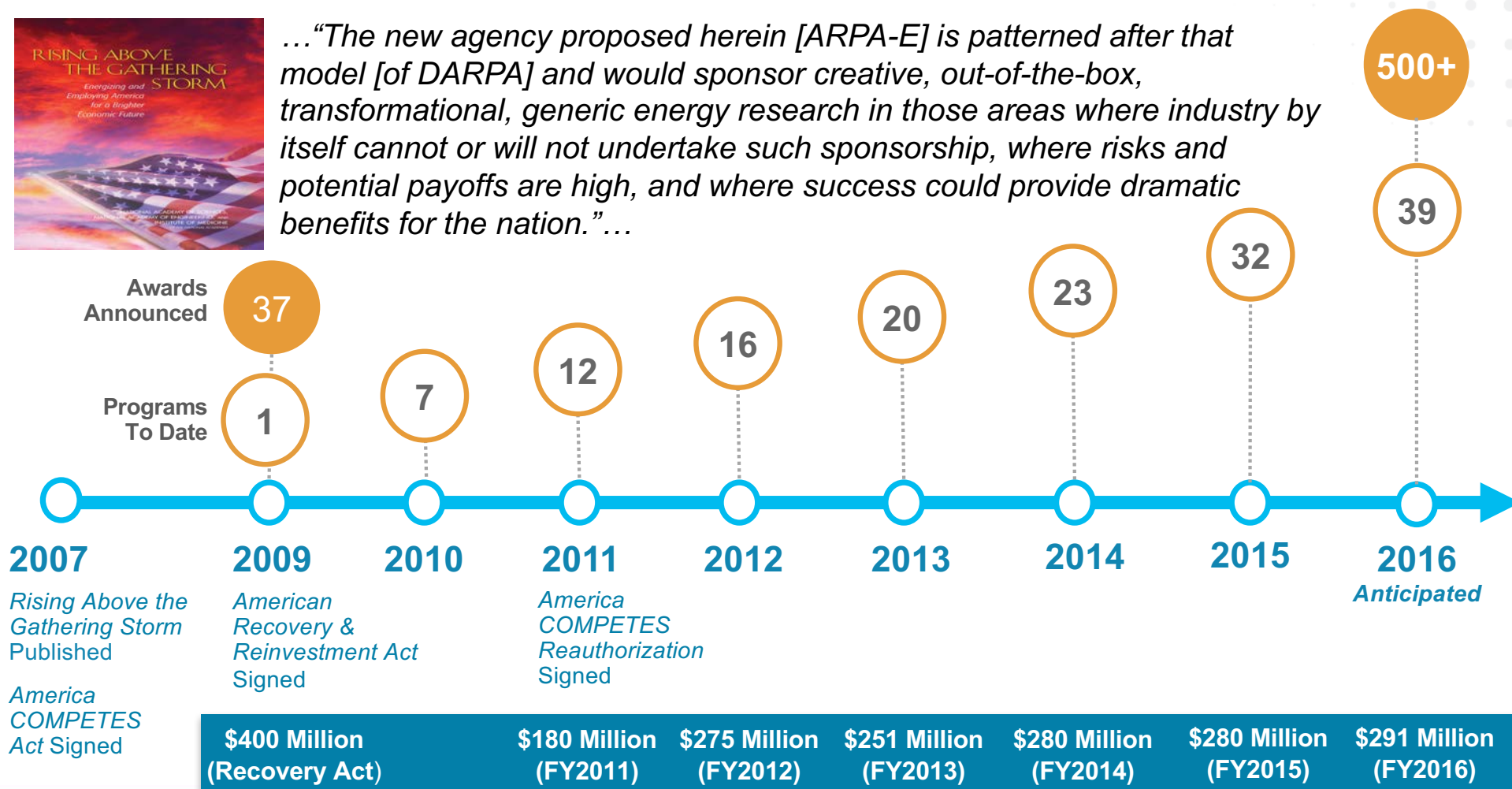
Ensure the U.S. maintains a lead in the development
and deployment of advanced energy technologies

ARPA-E's History

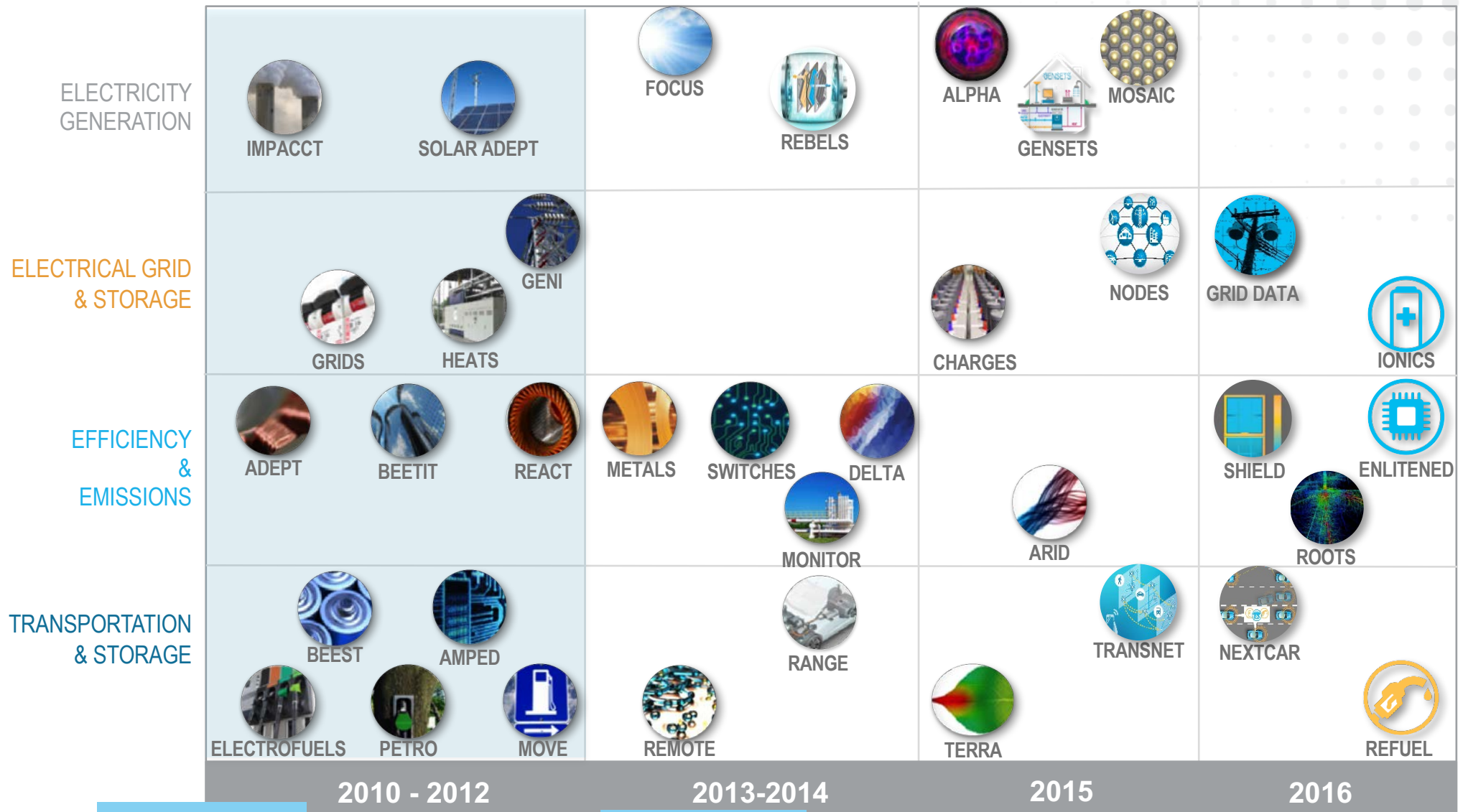
In 2007, The National Academies recommended Congress establish an Advanced Research Projects Agency within the U.S. Department of Energy*



...“The new agency proposed herein [ARPA-E] is patterned after that model [of DARPA] and would sponsor creative, out-of-the-box, transformational, generic energy research in those areas where industry by itself cannot or will not undertake such sponsorship, where risks and potential payoffs are high, and where success could provide dramatic benefits for the nation.”...



ARPA-E Programs and OPENs

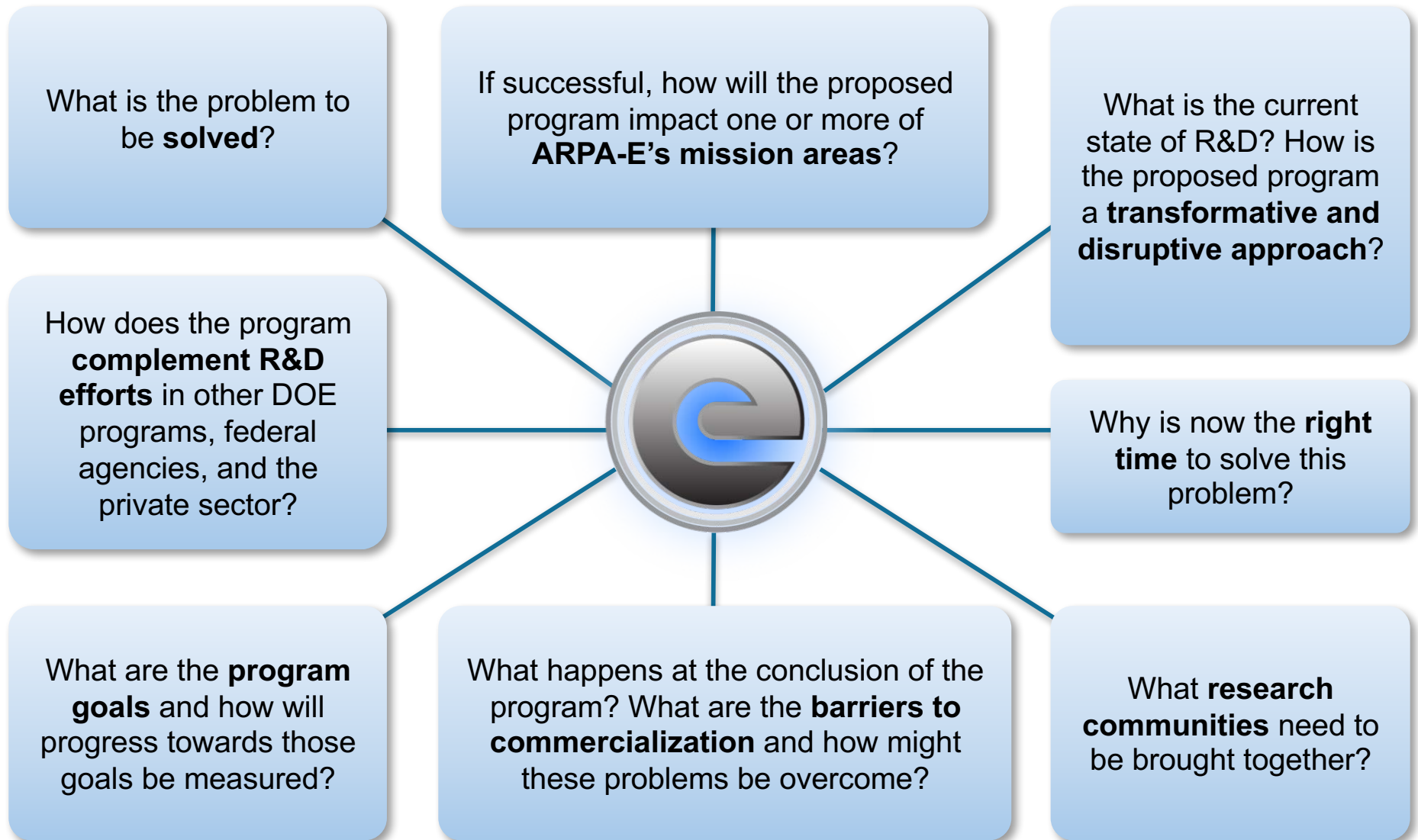


OPEN 2009
36 projects

OPEN 2012
66 projects

OPEN 2015
41 projects

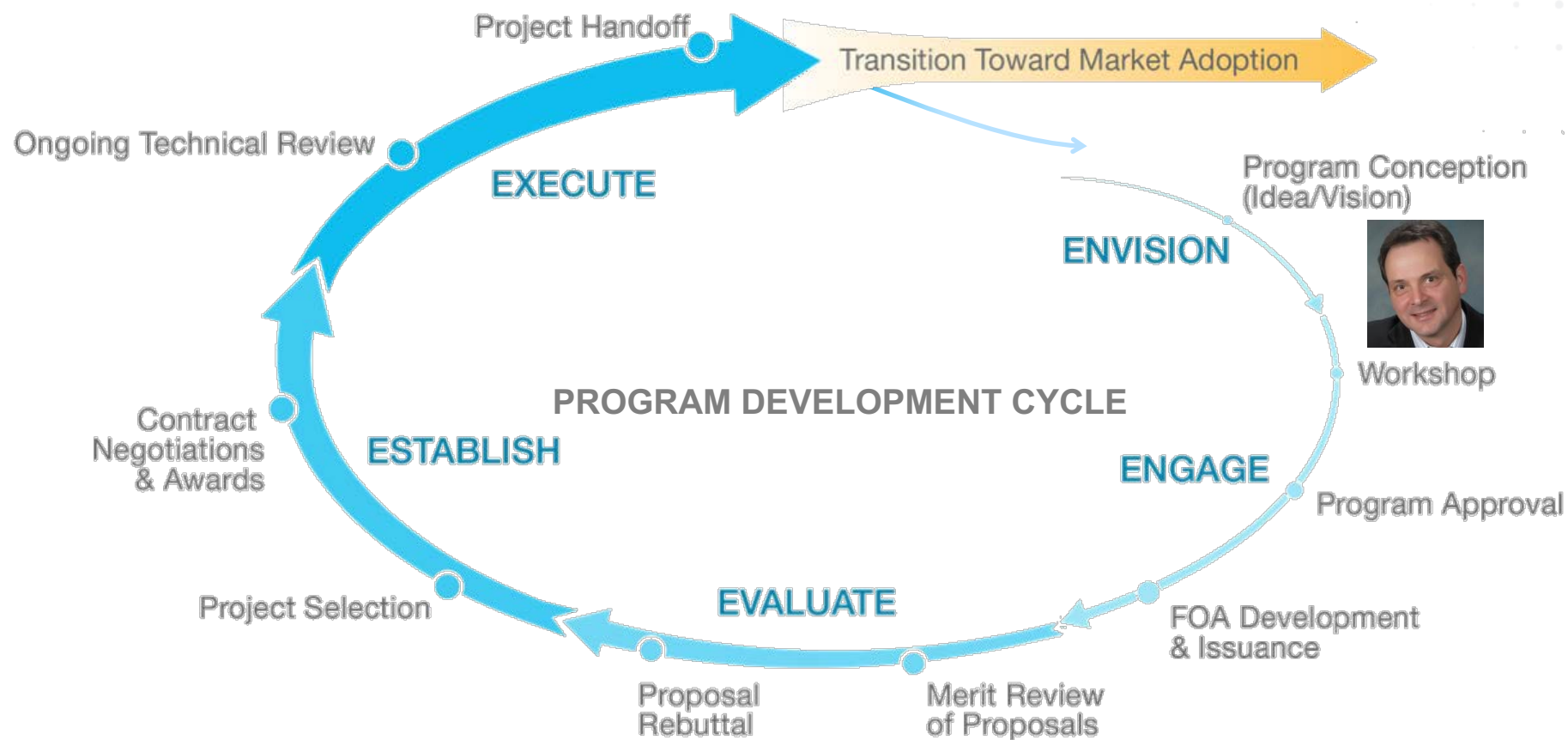
ARPA-E Program Framing Questions



Developing ARPA-E Focused Programs



ARPA-E Program Directors



ARPA-E Macroalgae Workshop

ARPA-E Macroalgae Workshop Agenda

February 11-12, 2016

Capital Hilton, 1001 16th St NW, Washington, DC 20036

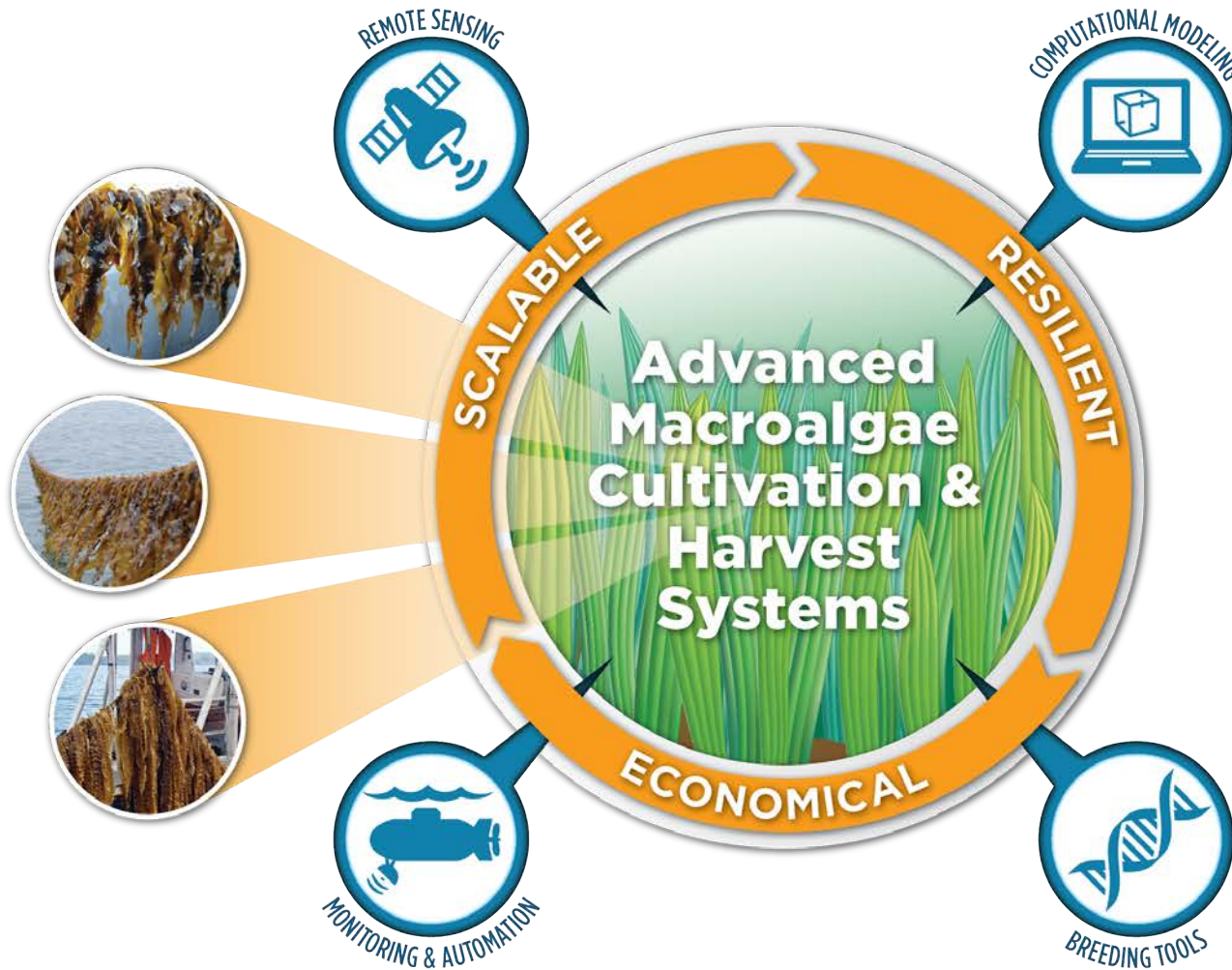
Webpage

<http://arpa-e.energy.gov/?q=workshop/macroalgae-workshop>

Contains links to workshop presentations, breakout sessions summary, literature review, other workshop resources



Scalable Biomass Energy from Marine Aquatic Sources



Macroalgae Biomass:

No Land

No Freshwater

No Fertilizer

SEAS creates new biomass production opportunities for the vast ocean resources of the United States.

[Anticipated FOA release in December 2016.]

Photos copyright (top to bottom):
Daria Barbour/National Geographic; The Island Institute; Bren Smith/Huffington Post

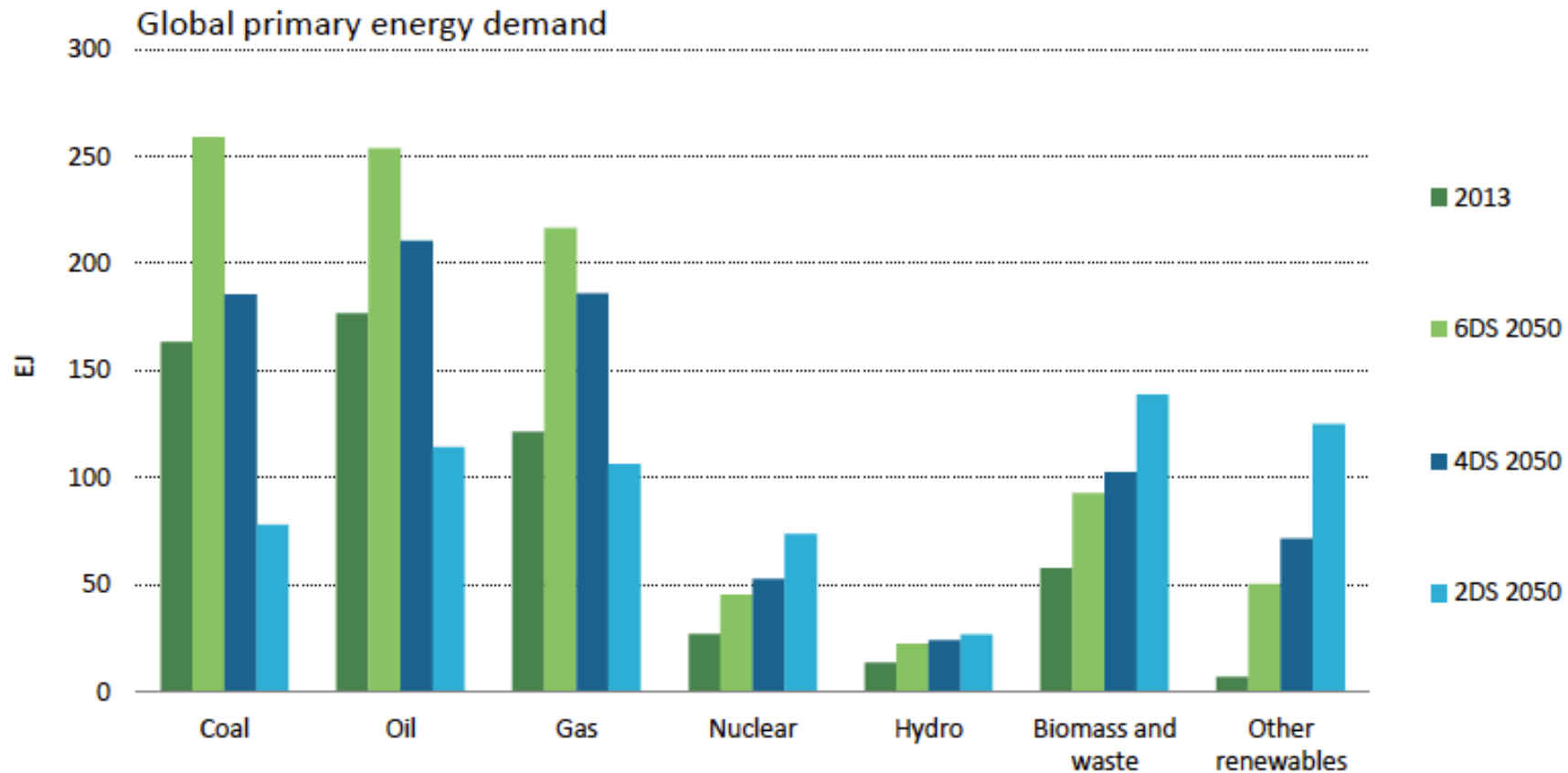


Program Motivation

If it works...

will it matter?

Biomass critical for reducing GHG emissions



In 2°C Scenario (2DS), biomass becomes largest primary energy source by 2050.

Source: ETP 2016, IEA



**Oceans are the largest untapped
growth opportunity for biomass**

70% of world's surface

Water

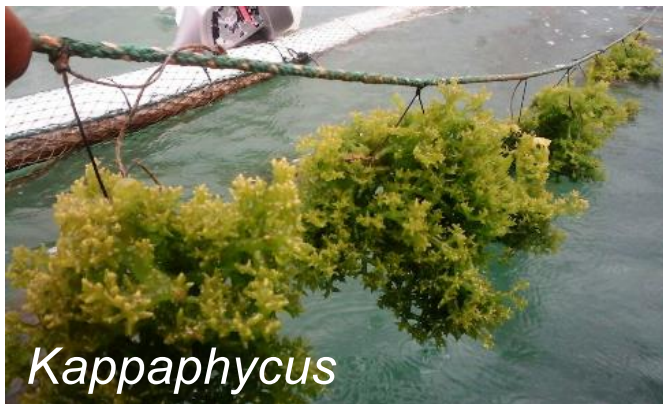
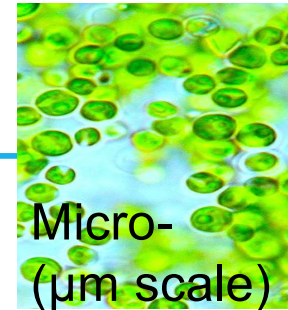
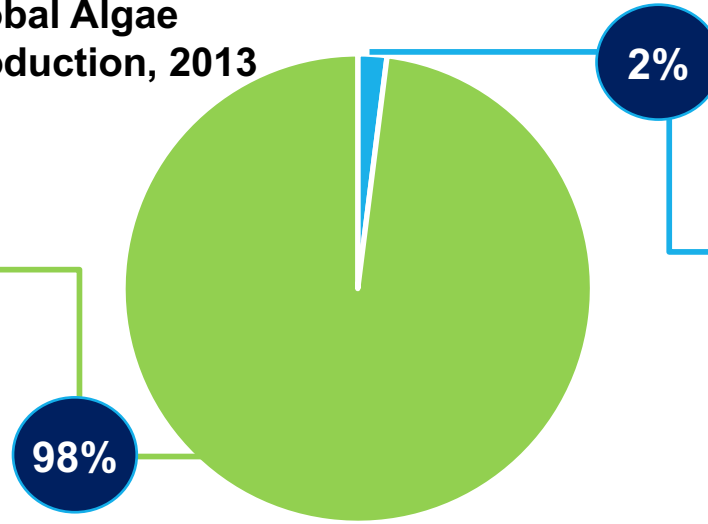
Nutrients

Macroalgae (aka seaweed)

– the quintessential ocean crop



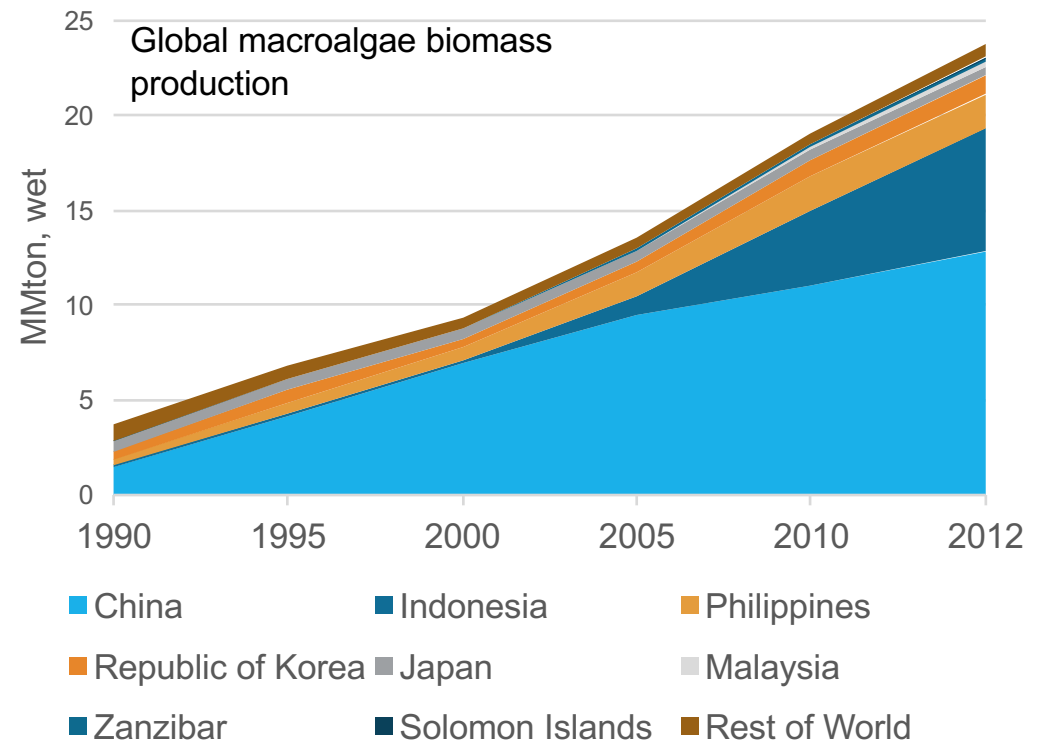
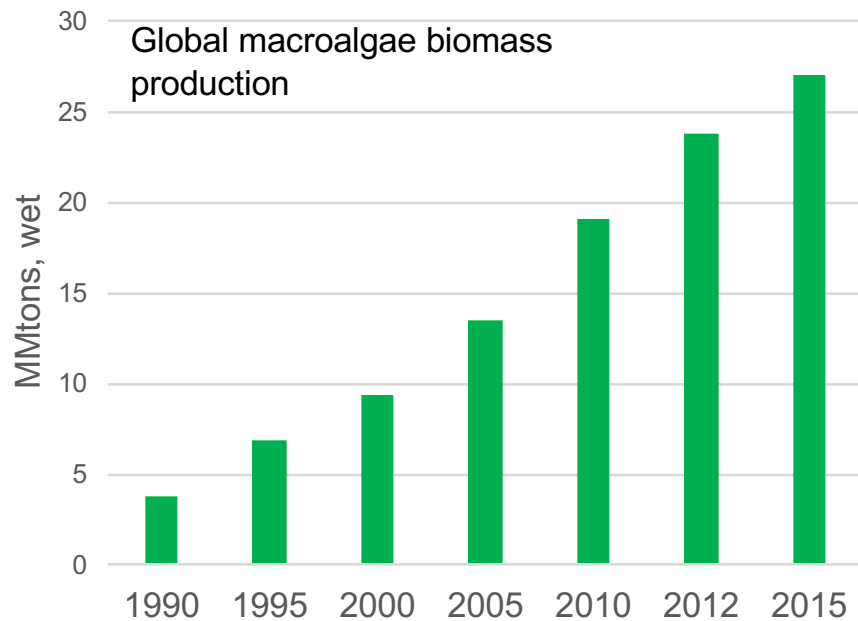
Global Algae
Production, 2013



- Amenable to cultivation & harvest
- Mostly carbohydrate & protein

- Many different species
- Fast growth rate

An existing & growing industry



<http://earthobservatory.nasa.gov/IOTD/view.php?id=85747>

U.S. Exclusive Economic Zone (EEZ) is equivalent to the total U.S. land area



US Area (USDA 2006)	Sq km
Total Land Area	9,158,022
Grassland	2,370,000
Forestry	2,640,000
Cropland	1,786,000
Exclusive Economic Zone (offshore)	11,351,000

Key Questions for ARPA-E:



Can macroalgae ever be
energy-relevant ?

Photo: MBARI

How much is enough?

1 Quad (10^{15} BTU) Ethanol (~13 billion gal)

210 million MT of dry seaweed (~2.1 billion MT wet)

100x current world production

18 million acres (~28,000 square miles)

$\frac{1}{2}$ Size of Iowa

Photo: MBARI

Where should we focus our effort?



Focus on scalable, cost-competitive, and sustainable biomass production

- ▶ Production system should be scalable to millions of tons of dry biomass
- ▶ Target to be cost competitive with terrestrially produced biomass (at “ocean” farm gate)
- ▶ Energy input requirement should not be higher than for cellulosic biomass crops

Key requirements for macroalgae energy farms

- ▶ Accessing “free” nutrients predictably and reliably
- ▶ Expanding beyond the inter-tidal zone into deeper, off-shore waters
- ▶ Energy-efficient harvesting
- ▶ High productivity of individual plant and the whole system

Photo: Erik K Veland

Nutrient Supply and Management Strategies

- ▶ Nutrient availability is key factor in siting future farms and assessing maximum size
- ▶ Natural upwelling
- ▶ Coastal and river discharge (dead-zones)
- ▶ Deep water nutrients either by
 - Active pumping (possibly combined with OTEC)
 - Dipping (Marine Bioenergy – OPEN 2015)
- ▶ Modelling of nutrient flow/uptake through the farm is going to be critical to arrive at suitable designs

Key requirements for macroalgae energy farms

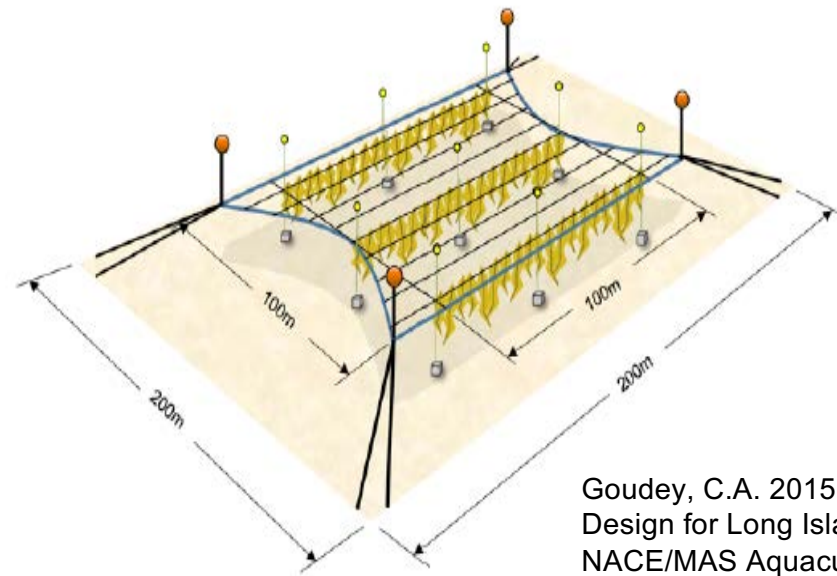
- 
- ▶ Accessing “free” nutrients predictably and reliably
 - ▶ **Expanding beyond the inter-tidal zone into deeper, off-shore waters**
 - ▶ Energy-efficient harvesting
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Photo: Erik K Veland

Anchored long-lines are state of the art



As we go further out to sea,
anchor lines get longer
and wave forces get stronger

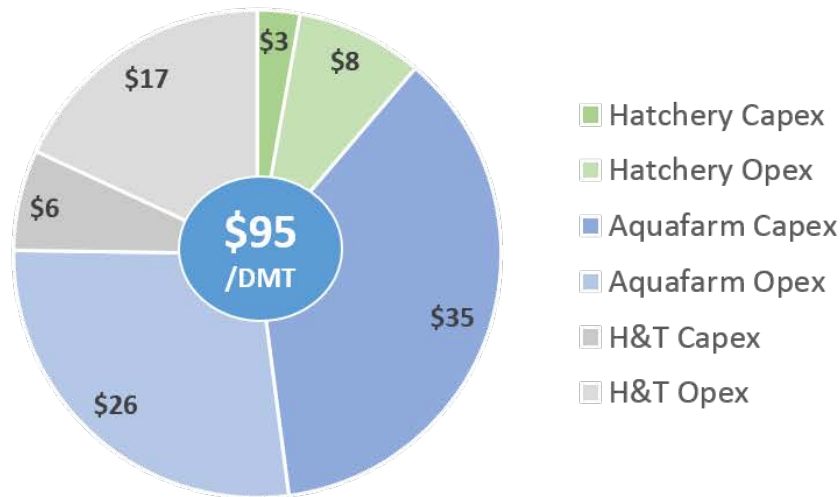


Goudey, C.A. 2015 Kelp Farm
Design for Long Island Sound,
NACE/MAS Aquaculture
Conference, Portland, ME

We probably need new/better designs

What is the (general) cost structure for a commercial operation?

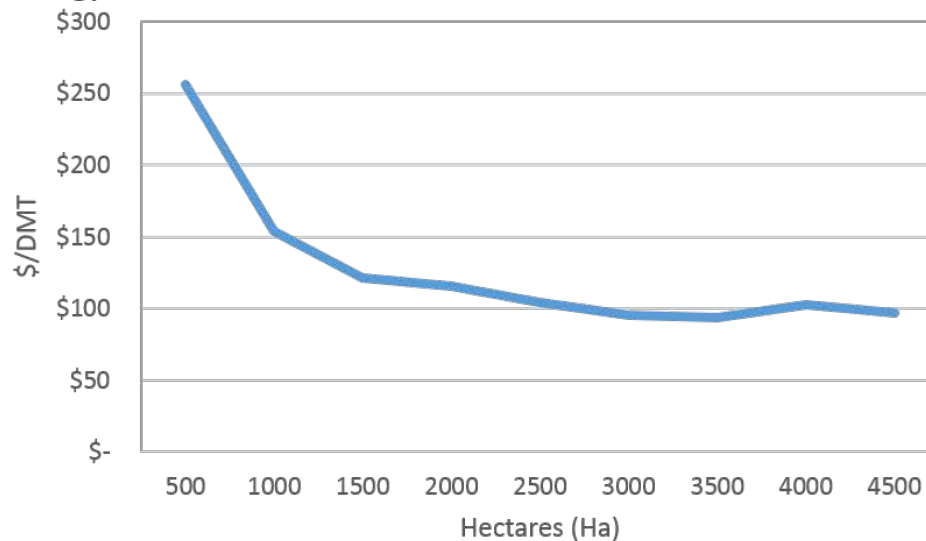
A.



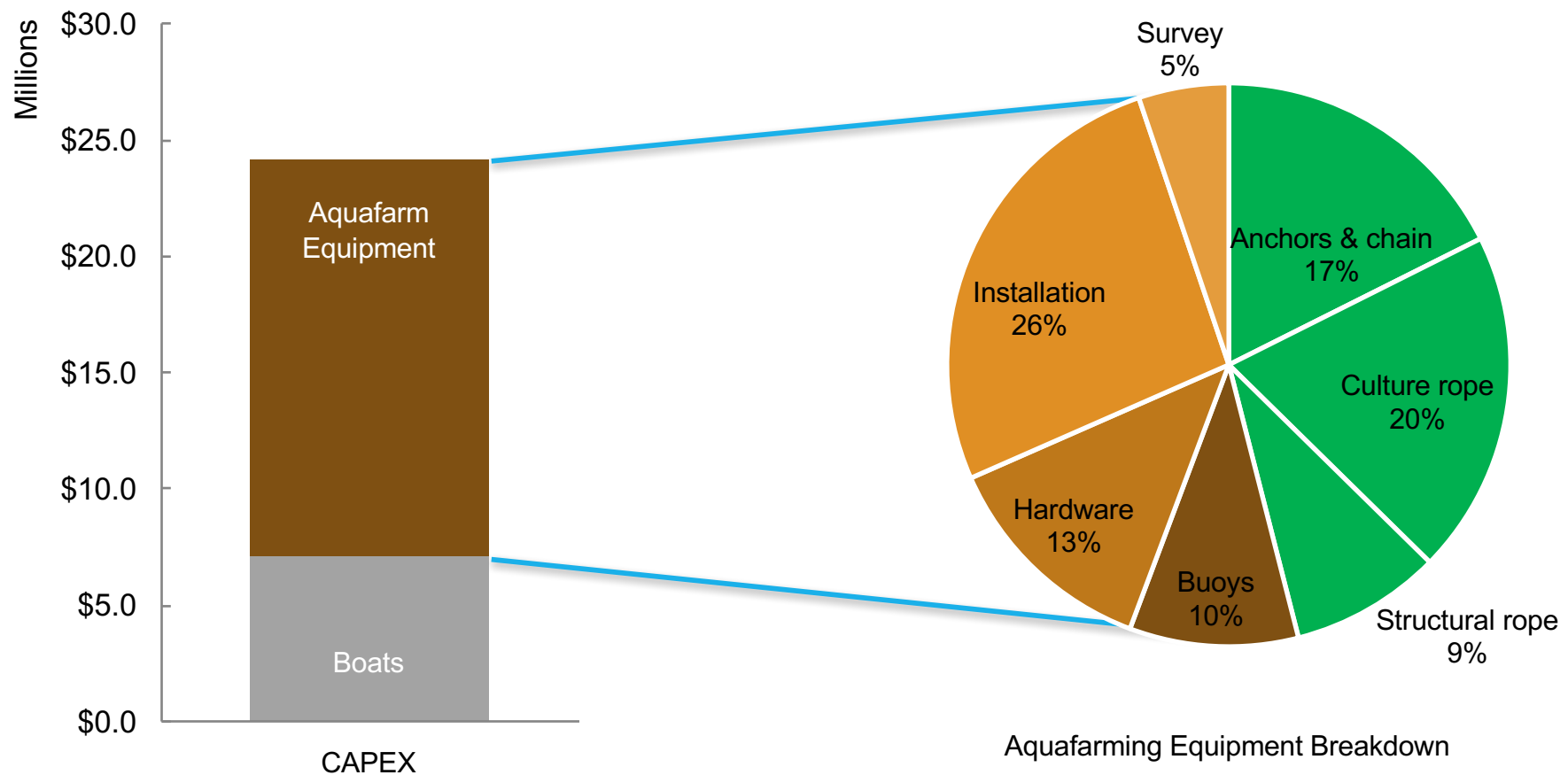
B.

Major Assumptions	
Hectares	3,000
Target yield, DMT/Ha	25
DMT/yr	61,000
WMT/yr	485,000
Capacity factor	90%
Seeding frequency/yr	1
Interest rate	0%
Fuel price/gallon	\$3.00
Meter culture rope/Ha	6,600
Harvester boats	1
FTEs	47
Labor rate, fully loaded per FTE	\$20,000
Production cost, \$/DMT	\$95

C.



New designs are needed to reduce farm costs

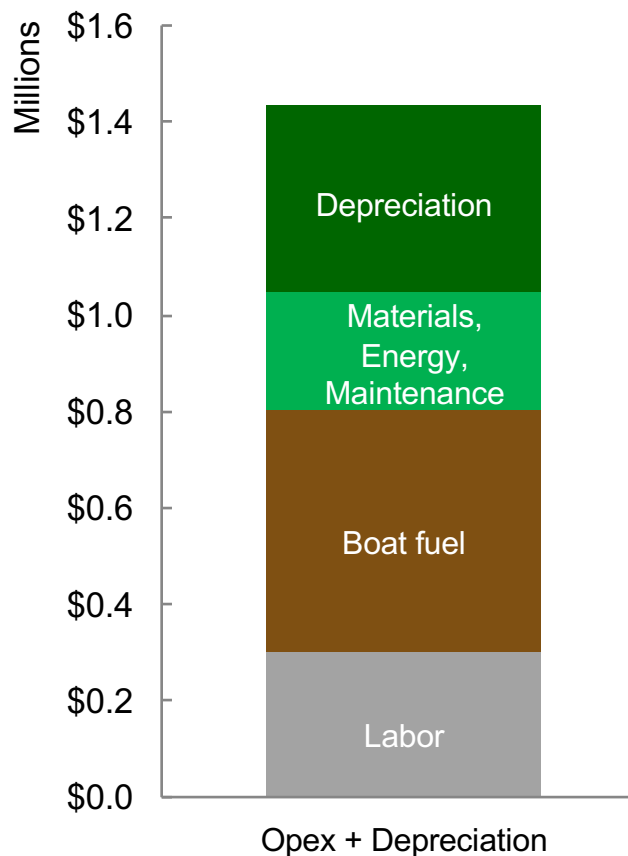
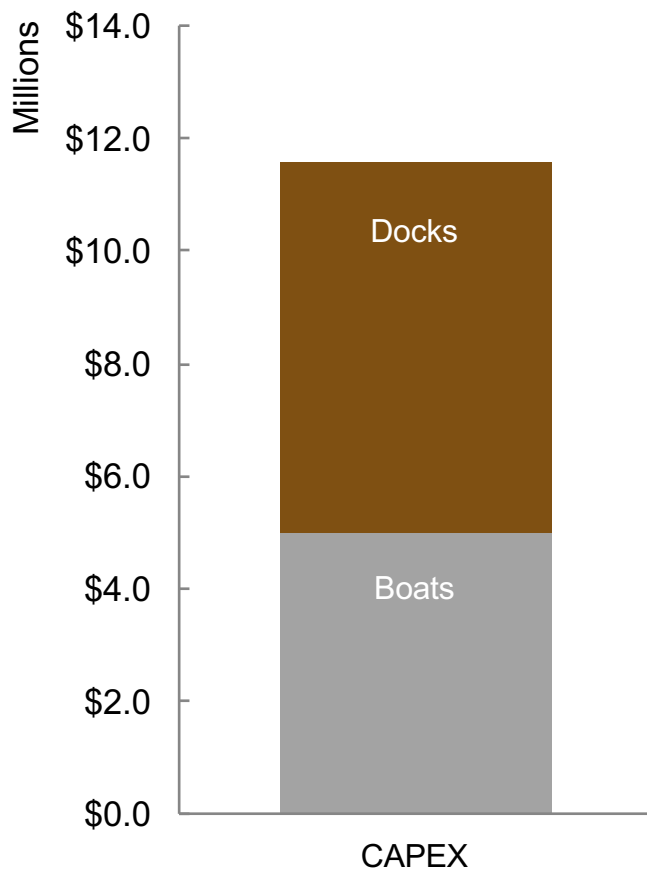


Key requirements for macroalgae energy farms

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- ▶ Accessing “free” nutrients predictably and reliably
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 - ▶ **Energy-efficient harvesting**
 - ▶ High productivity of individual plant and the whole system

Photo: Erik K Veland

Harvest technology paradigm shift



- Power harvest system with renewable energy
- High degree of automation, e.g autonomous vehicles
- Slow speeds reduce energy consumption

Key requirements for macroalgae energy farms

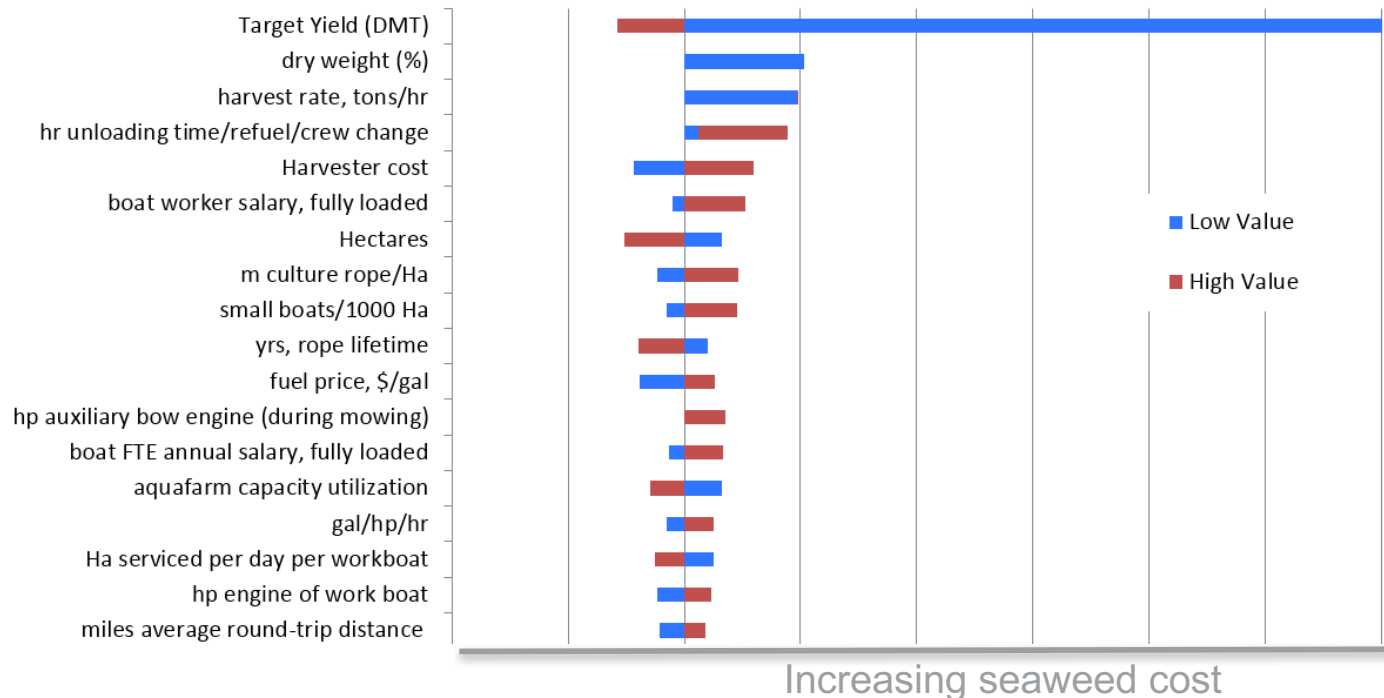
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- ▶ Energy-efficient harvesting
- ▶ **High productivity of individual plant and the whole system**

Photo: Erik K Veland

Examples of top opportunities to drive down cost – its all about productivity

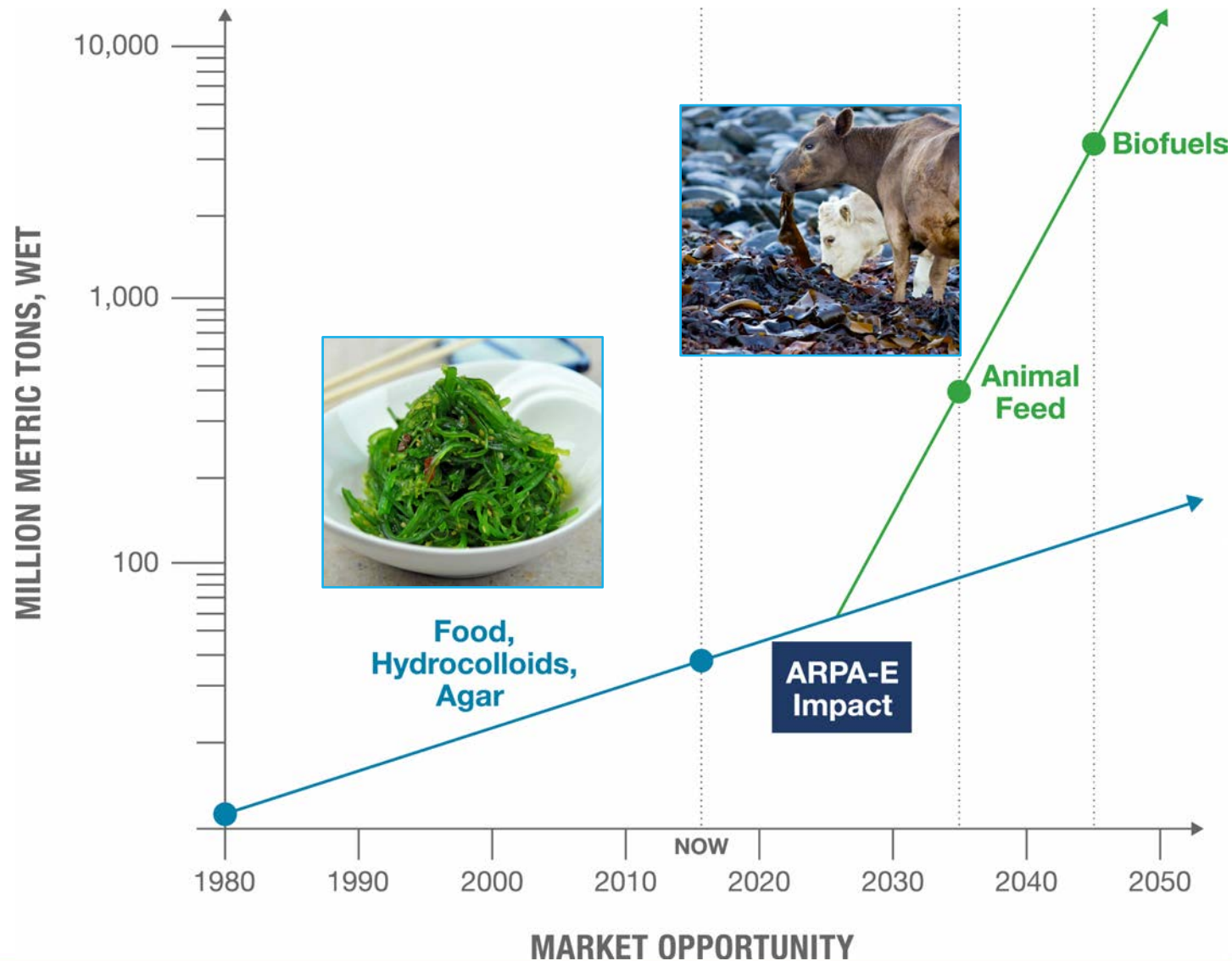
Change in Seaweed Cost (USD/DMT)

Change in variables between low and high values:



- Increase biomass yield per \$ of invested CapEx
- Increase productivity through farm design (e.x. optimization of nutrient flow)
- Increase planting density
- Increase plot productivity with combination of farm design and genetics/strain development
- Integration of harvesting with the farm system to drive down cost

The path to fuels will likely go through the animal feed market



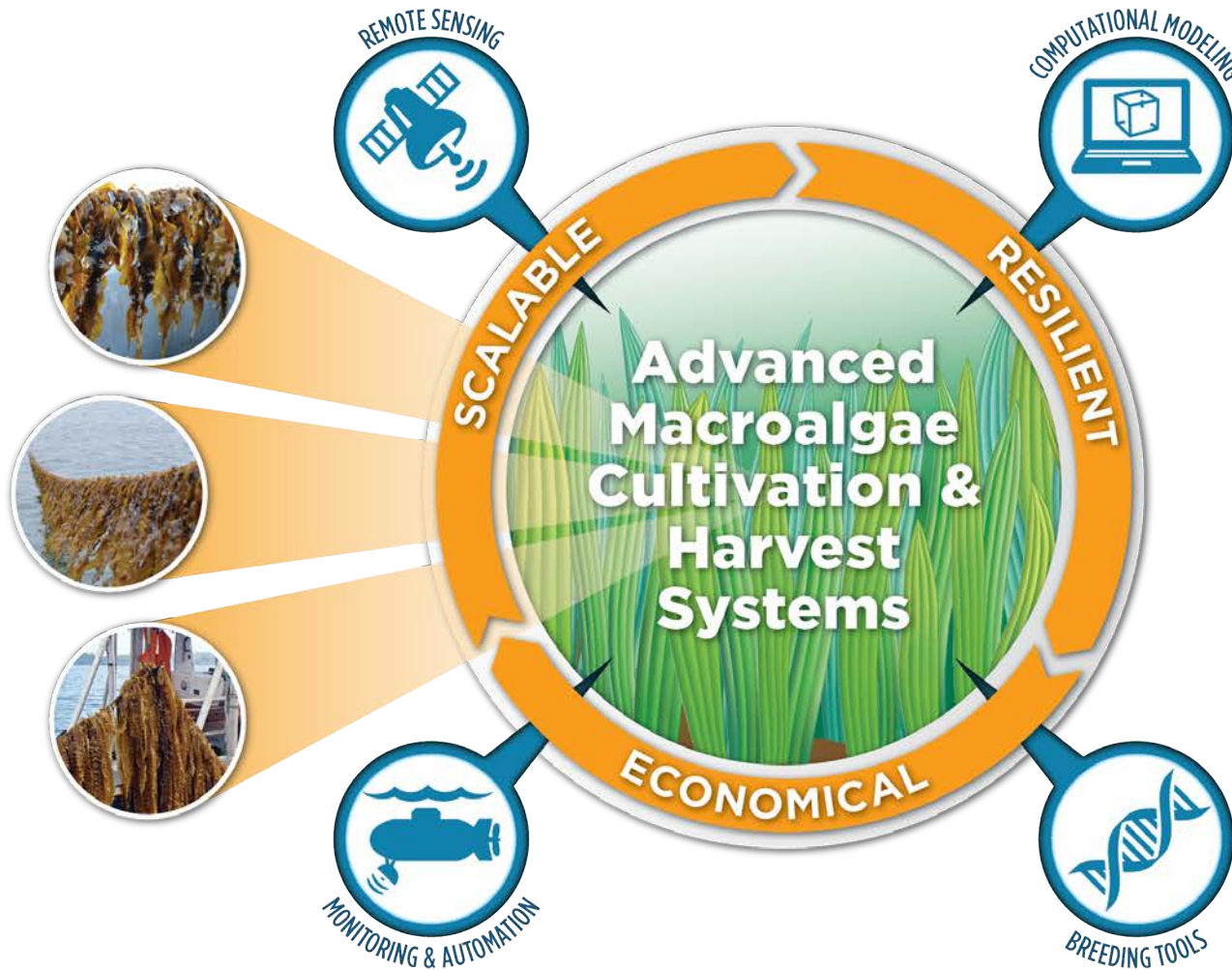


Program Structure



SEAS
Macroalgae
Production

Scalable Biomass Energy from Marine Aquatic Sources



Macroalgae Biomass:

No Land

No Freshwater

No Fertilizer

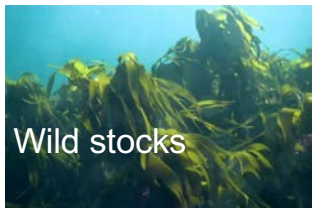
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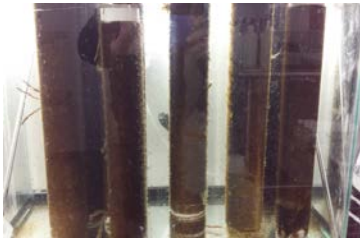
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Macroalgae to fuel unit operations

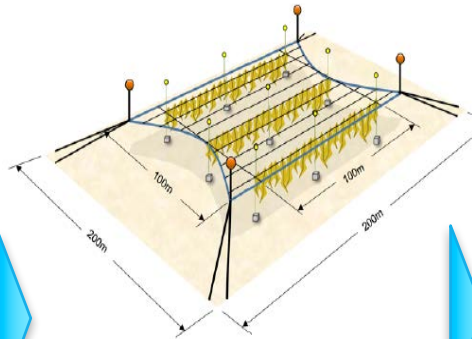
Strain Development & Breeding



Hatchery & Nursery



Cultivation & Farm management



Harvest & Transport



Processing



Program Structure/Categories

**Cat 1:
Novel
Designs**

**Cultivation &
Harvesting System –
Design & Demonstration**

**Cat 2:
Advanced
Components**

Phase 1 (12 mo) → Stage Gate → Phase 2 (36 mo)

**Cat 3:
Computational
Modeling**

Computational Fluid
Dynamics
Finite Element
Hydrodynamics
Nutrient Flux

Up to 24 months

**Cat 4:
Aquatic Monitoring**

Biomass growth
Biomass composition
Disease/predation
In situ nutrients

Up to 36 months

**Cat 5:
Advanced Breeding**

Hybridization Technologies
Sequencing
Genetic marker identification

Up to 36 months

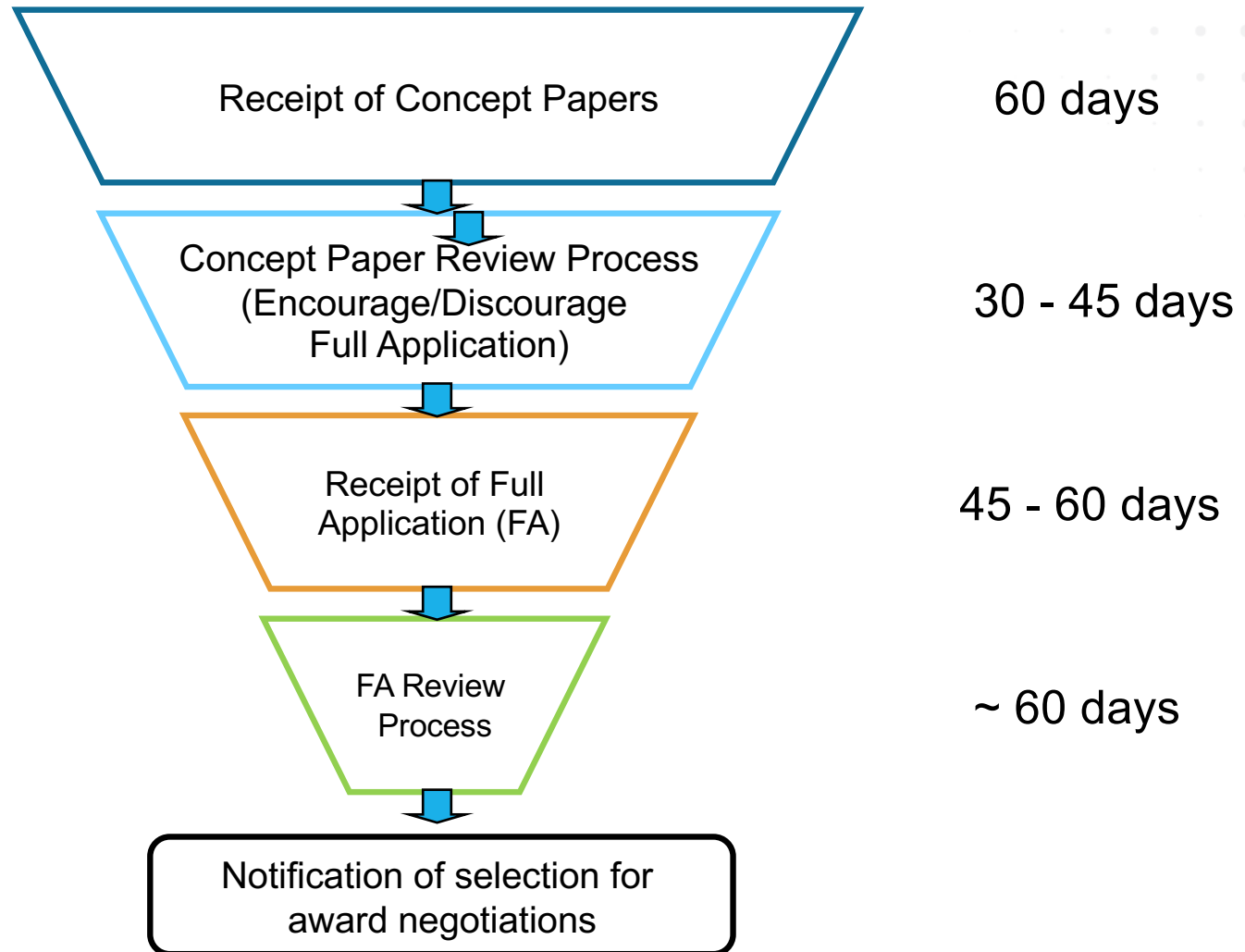


SEAS
Macroalgae
Production

**Scalable Biomass Energy
from Marine Aquatic Sources**

Application Process Overview & Timeline

Application Process (High-level view)



Contracting Options

- Cooperative Agreement**

- Technology Investment Agreement

- Work Authorization (DOE only)

- Interagency Agreement

- CRADA

What Makes an ARPA-E Project?



IMPACT

- ▶ High impact on ARPA-E mission areas
- ▶ Credible path to market
- ▶ Large commercial application



TRANSFORM

- ▶ Challenges what is possible
- ▶ Disrupts existing learning curves
- ▶ Leaps beyond today's technologies



BRIDGE

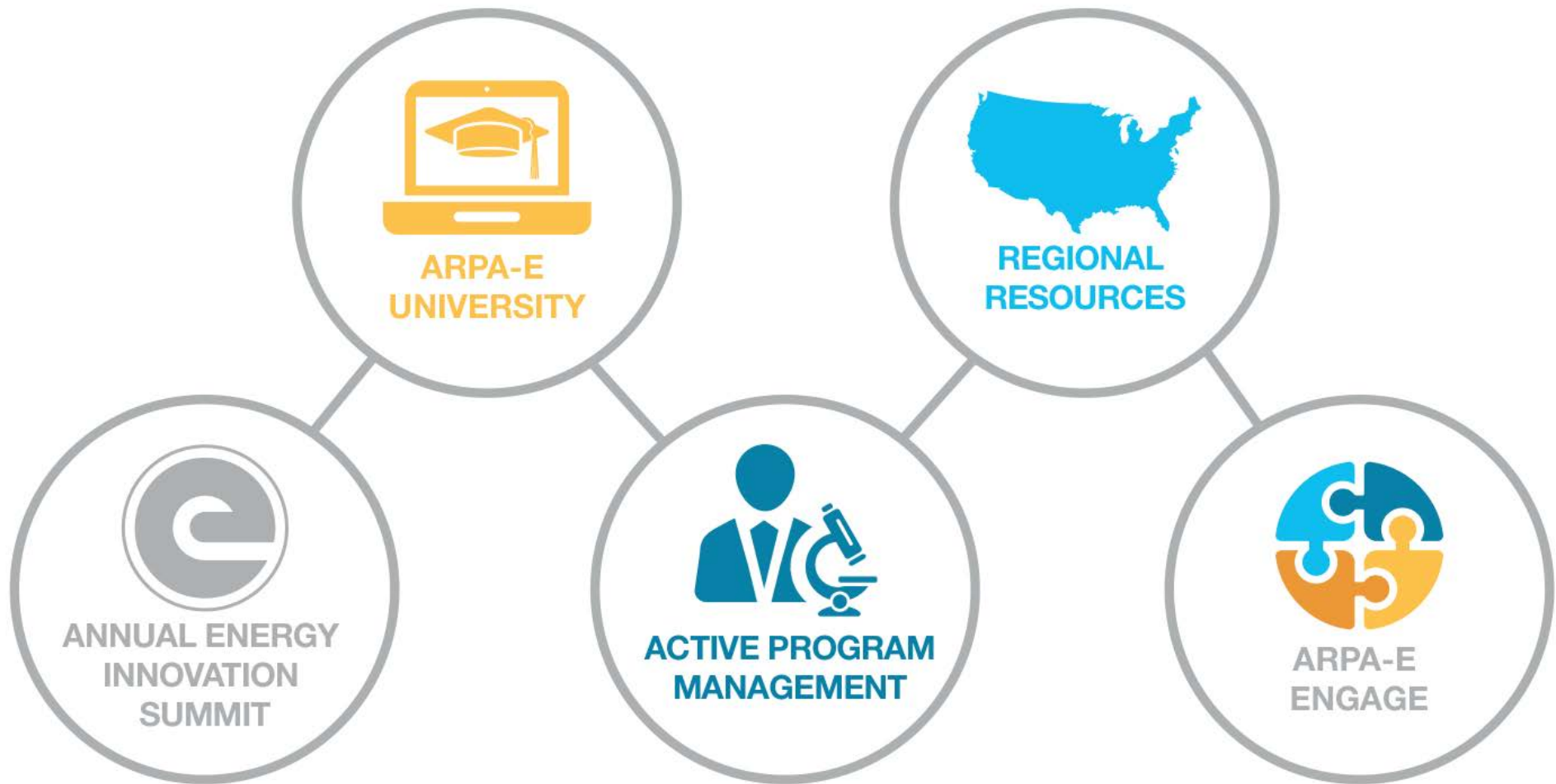
- ▶ Translates science into breakthrough technology
- ▶ Not researched or funded elsewhere
- ▶ Catalyzes new interest and investment



TEAM

- ▶ Comprised of best-in-class people
- ▶ Cross-disciplinary skill sets
- ▶ Translation oriented

ARPA-E Resources





SEAS
Macroalgae
Production

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Teaming

Teaming List – Building the Community

- ▶ <https://arpa-e-foa.energy.gov> (RFI-0000027)
- ▶ Opportunity to connect with interested parties in the field
- ▶ Tell people what your capabilities and relevant resources are
- ▶ Spell out areas of expertise you are looking for, if you are trying to form a team
- ▶ Link to enter your profile:
<https://arpa-e-foa.energy.gov/Applicantprofile.aspx>

Teaming List Entries as of 11/28/2016



An underwater photograph of a kelp forest. Tall, brown kelp stalks rise from the bottom, with green, feathery fronds at the top. A scuba diver is visible in the center, swimming horizontally. The water is a clear, deep blue. The text "Thank you !" and "Questions?" is overlaid in white, bold, sans-serif font.

Thank you !
Questions?